

BRIAN SANDOVAL
Governor

STATE OF NEVADA



LEO DROZDOFF
Director

JASON KING, P.E.
State Engineer

DEPARTMENT OF CONSERVATION AND NATURAL RESOURCES
DIVISION OF WATER RESOURCES

901 South Stewart Street, Suite 2002

Carson City, Nevada 89701-5250

(775) 684-2800 • Fax (775) 684-2811

<http://water.nv.gov>

MM-208

August 1, 2016

Afzaal Pirzada
Ultra Lithium USA Inc.
2735 Caroline Street
Vancouver, B.C Canada, VST 3T3

Re: Request to use an existing well as a temporary groundwater source for mineral exploration and dust control, Assessor Parcel Number 006-201-01, in the Big Smokey Valley Hydrographic Basin (137A), Esmeralda County, Nevada.

Proposed Location: NAD 83

137A N01 E38 28 Ab [nw NE], UTM E 433735.00, N 4196822.00 (NAD 83)

Dear Mr. Pirzada:

As provided in Nevada Administrative Code (NAC) 534.442 and Nevada Revised Statute (NRS) 534.050, permission is hereby granted to utilize the above site as a temporary groundwater source well. This waiver **expires July 28, 2017**. Please request any extensions prior to the expiration of this waiver. Projects lasting longer than this may be required to initiate procurement of a permitted water right. Per regulation, water used from the entire project will be **limited to 5 acre-feet of water**. This well is part of a project that may consist of up to ten wells and last one year.

Monthly records of the amount of water pumped from this well under this waiver must be kept and those records must be submitted to the State Engineer on a quarterly basis. Failure to submit this report may result in immediate cancelation of this waiver and delays of any waiver extension requests.

Please reference the above waiver number in all correspondences regarding these wells.

MM-208, Esmeralda Minerals, LLC

August 1, 2016

Page 2

This waiver does not grant or infer any rights of ingress or egress, nor does it grant or infer any appropriation of water and shall not be deemed to result in the development of any equity.

It is expressly understood that this waiver does not relieve the operator of the requirements of any other state, local or federal agencies or private property.

If you have any questions, please call me at 775-684-2813.

Sincerely,

A handwritten signature in blue ink, appearing to read "Jake Echeverria", with a long horizontal flourish extending to the right.

Jake Echeverria
Well Supervisor

JE/ac

Cc: Matt Banta
Shannon McDaniel (e-mail)
Ken Haffey (e-mail)

**IN THE OFFICE OF THE STATE ENGINEER OF THE STATE OF NEVADA
REQUEST FOR A WAIVER FOR TEMPORARY USE OF GROUND WATER
FOR MINERAL EXPLORATION**

The applicant and/or person or company responsible for drilling and plugging the temporary well:

<u>Afzaal Pirzada</u> Name	<u>Manager</u> Title	<u>Ultra Lithium USA Inc.</u> Company
<u>2735 CAROLINE STREET</u> Street Address or PO Box	<u>VANCOUVER</u> City or Town	<u>B.C. CANADA, V5T 3T3</u> State and ZIP Code

Telephone number of responsible party: (778) 558-4940

Estimated project dates: July-20-2016 Start Date Aug-19-2016 Completion Date

Location of the well: **PLSS, GPS Coordinates and Map Datum are required.**

NW ☒ NE ☒ SE ☐ SW ☐ Section 28 ☒ T 1 ☒ R 38 ☒ E, M.D.B. & M.

{ Latitude (N): _____ } { Longitude (W): _____ }	or	{ UTM (m) E: <u>4196822.00</u> UTM (m) N: <u>433735.00</u> }	Datum
			<u>NAD 83/WGS 83</u>

County Assessor Parcel Number (APN): 006-201-01

Street Address (if any): BLM

Location of mineral exploration, plan of operations, and description of how water is to be used: (Attach additional sheets as necessary) TENTATIVELY PLAN TO DRILL AND INSTALL UP TO 20 wells FOR THIS PROJECT.

Estimated amount of water to be used:

Number of days 365 x Gallons per day 4,464 = Total Gallons 1,629,255

Is this an existing well? NO If yes, what is the NDWR well log number? _____

The following items must be submitted with the waiver request:

- If this is an existing well, submit a copy of the agreement between you and the owner
- Affidavit of Intent to Plug a Well (for new well(s) or well(s) which ownership is not claimed)
- Location Map (i.e., Large Scale, inch = miles)
- Site Detail Map (i.e., Small Scale, inch = feet)

Signatory Contact Information:

775-843-1908
Telephone Number

14175 Saddlebow Dr
Mailing Address

Reno, Nevada, 89511
City, State, ZIP Code

Matt Banta
Printed Name

[Signature]
Signature

7/25/16
Date

**IN THE OFFICE OF THE STATE ENGINEER OF THE STATE OF NEVADA
REQUEST FOR A WAIVER TO DRILL OBSERVATION OR MONITOR WELL(S)**

The applicant and/or person or company responsible for drilling and plugging the temporary well(s):

<u>Afzaal Pirzada</u> Name	<u>Manager</u> Title	<u>Ultra Lithium USA Inc.</u> Company
<u>2735 Caroline Street</u> Street Address or PO Box	<u>Vancouver</u> City or Town	<u>B.C. Canada, V5T 3T3</u> State and ZIP Code

Telephone number of responsible party: (778) 558-4940

Estimated project dates: Jul-20-2016 Start Date Aug-19-2016 Completion Date

Location of the well: **PLSS, GPS Coordinates and Map Datum are required.**

(If more than one well is to be installed for the same project, use the accompanying form to list each well.)

NW $\frac{1}{4}$ NE $\frac{1}{4}$ Section 28 T 1 N R 38 E, M.D.B. & M.

{	Latitude (N):	}	or	{	UTM (m) E:	<u>4196822.00</u>	}	Datum
	Longitude (W):				UTM (m) N:	<u>433735.00</u>		

County Assessor Parcel Number (APN): 006-201-01

Street Address (if any): BLM

NDEP Order # (if any): _____

Purpose and duration of well(s):

The well will be used for characterization of Lithium brine from a depth below 400 feet below ground surface, then later for monitoring purposes to satisfy NDEP permit requirements. The duration of the well is therefore expected to be longer than five (5) years. The proposed construction will require a regulation waiver from NDWR for a groundwater monitoring well. Ultra Lithium USA Inc., request the NDWR waive NAC 534.380 subpart (9) and NAC 534.4357 subpart (1.a) for construction of this well.

If this waiver is an amendment or change to an original waiver, or if the property has other monitor wells installed, please give the original waiver number.

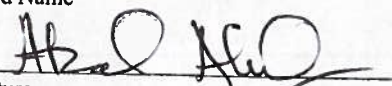
M/O - _____

The following items must be submitted with the waiver request:

- **A schematic drawing of the typical monitor well construction**
- **Affidavit of Intent to Plug a Well (Listing all wells by well ID/Name) (Separate Affidavit for each $\frac{1}{4}$, $\frac{1}{4}$)**
- **Location Map (i.e., Large Scale, inch = miles)**
- **Site Detail Map (i.e., Small Scale, inch = feet)**

Signatory Contact Information:

(778) 558-4940
Telephone Number
2735 Caroline Street
Mailing Address
Vancouver, B.C. Canada, V5T 3T3
City, State, ZIP Code

Afzaal Pirzada
Printed Name

Signature
Jul-21-2016
Date



Confluence Water Resources LLC
14175 Saddlebow Drive
Reno, Nevada 89511

T: (775) 843-1908

mbanta@confluencewaterresources.com

www.confluencewaterresources.com

July 22, 2016

Shannon McDaniel
Nevada Division of Water Resources
901 S. Stewart St., Suite 2002
Carson City, NV 89701

RECEIVED
2016 JUL 22 PM 2:52
STATE ENGINEERS OFFICE

Subject: Regulation Waiver Request for Groundwater Monitoring Well, Ultra Lithium USA Inc., South Big Smokey Valley Project, Esmeralda County Nevada (GW Basin 137A).

Dear Ms. McDaniel,

On behalf of Ultra Lithium USA Inc. (ULI), Confluence Water Resources LLC, (CWR) is submitting this application package to the Nevada Division of Water Resources (NDWR) to waive NAC 534.380 subpart (9) and NAC 534.4357 subpart (1.a), for proposed construction of one (1) groundwater monitoring well located in the NW ¼ of NE ¼ Section 28, T1N, R38E in Esmeralda County, Nevada. The well will be used for characterization of Lithium brine below 400 feet below ground surface (bgs), then later used for monitoring purposes to satisfy NDEP permit requirements. A location map of the ULI Project is presented in Figure 1.

An exploration corehole is currently in progress, authorized under Bureau of Land Management Notice of Intent Notice NVN-094590, (Attachment 1). It is the intent of ULI to advance this corehole to a depth of 2,200 feet bgs for Lithium exploration and characterization purposes. Once the corehole has reached the target depth, it will be renamed to 6.75-inch in diameter to facilitate installation of a groundwater monitoring well. The location of the corehole (corehole 109) and proposed well is shown in Figure 2.

The proposed monitoring well will include completion of a 4-inch Sch. 80, PVC flush joint, box thread casing, with screen extending from 400 feet bgs to a minimum of 1,000 feet bgs based on results of Lithium exploration in corehole 109. Screen placement will be contingent on the geology encountered and may extend to a depth greater than 1,000 feet bgs. A filter pack or well stabilizer

Confluence Water Resources LLC

775-843-1908

mbanta@confluencewaterresources.com
www.confluencewaterresources.com

is not proposed, and the annulus between the proposed 4-inch diameter well casing and the 6.75-inch diameter wall of the exploration hole will require a regulation waiver. A conceptual well construction diagram is provided in Figure 3.

The corehole is currently in progress. ULI request the NDWR consider this request to waive NAC 534.380 subpart (9) and NAC 534.4357 subpart (1.a). Please contact Matt Banta of Confluence Water Resources should you have any questions.

Sincerely,
Confluence Water Resources LLC



Matt Banta
mbanta@confluencewaterresources.com
(775) 843-1908

Attachments:
Attachment 1 – BLM NVN-094590
Figure 1 – Large Scale Map of Project
Figure 2 – Small Scale Project and Hole Location Map
Figure 3 – Conceptual Well Construction Diagram

RECEIVED
2016 JUL 22 PM 2:52
STATE ENGINEERS OFFICE

IN THE OFFICE OF THE STATE ENGINEER OF NEVADA

AFFIDAVIT OF INTENT
TO PLUG A MONITORING WELL

Notice of Intent # _____

I, Afzaal Pirzada Name & Title
Ultra Lithium USA Inc. Company
2735 Caroline Street Address
Vancouver, B.C. Canada, V5T 3T3
(778) 828-6070 Telephone Number

RECEIVED
2016 JUL 25 AM 11:20
STATE ENGINEERS OFFICE

of the real property located at:

Street Address (if any) _____

County Assessor Parcel Number (APN) 006-201-01

Situated within the NW $\frac{1}{4}$ NE $\frac{1}{4}$ Section 28 T 1 N R 38 E, M.D.B. & M.

{ Latitude (N): _____ } or { UTM (m) E: 4196822.00 } Datum
{ Longitude (W): _____ } { UTM (m) N: 433735.00 } NAD83/WGS84
and whereupon one or more monitoring wells are located or to be located, fully understand that I shall

be responsible for, and shall cause the wells to be plugged in accordance with the provisions contained in Nevada Administrative Code (NAC) 534.4365 and all other applicable rules and regulations for drilling/plugging wells in the State of Nevada, **not later than thirty days after the date when monitoring is no longer required.**

I shall further make any purchaser of this parcel aware of these conditions.

Responsible Party

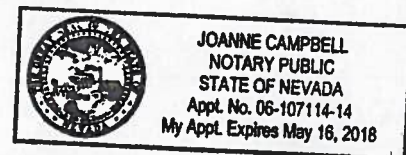
(Printed Name): Afzaal Pirzada (Signature): [Signature]

State of Nevada

County of Esmeralda

Subscribed and sworn to before me on 21, July 2016

by Joanne Campbell



[Signature]
Signature of Notary Public Required

Notary Seal

Proposed Well Design

Depth (ft)	Annular ID	Ultra Lithium USA Inc.																							
<div style="position: relative; height: 600px;"> <div style="position: absolute; top: 0; left: 0; right: 0; border-bottom: 1px solid black; height: 10px;"></div> <div style="position: absolute; top: 100px; left: 0; right: 0; border-bottom: 1px solid black; height: 10px;"></div> <div style="position: absolute; top: 200px; left: 0; right: 0; border-bottom: 1px solid black; height: 10px;"></div> <div style="position: absolute; top: 300px; left: 0; right: 0; border-bottom: 1px solid black; height: 10px;"></div> <div style="position: absolute; top: 400px; left: 0; right: 0; border-bottom: 1px solid black; height: 10px;"></div> <div style="position: absolute; top: 500px; left: 0; right: 0; border-bottom: 1px solid black; height: 10px;"></div> <div style="position: absolute; top: 600px; left: 0; right: 0; border-bottom: 1px solid black; height: 10px;"></div> <div style="position: absolute; top: 700px; left: 0; right: 0; border-bottom: 1px solid black; height: 10px;"></div> <div style="position: absolute; top: 800px; left: 0; right: 0; border-bottom: 1px solid black; height: 10px;"></div> <div style="position: absolute; top: 900px; left: 0; right: 0; border-bottom: 1px solid black; height: 10px;"></div> <div style="position: absolute; top: 1000px; left: 0; right: 0; border-bottom: 1px solid black; height: 10px;"></div> </div>	<div style="margin-bottom: 20px;">A1</div> <div style="margin-bottom: 20px;">A2</div> <div style="margin-bottom: 20px;">A3</div> <div style="margin-bottom: 20px;">A4</div> <div style="margin-bottom: 20px;">A5</div>	<div style="display: flex; justify-content: space-between;"> <div> Site Location: South Big Smokey Project Number: 1604 Coordinates: UTM NAD 83 4196822 E 433735 N </div> <div> Well No. 109 Boring No. 109 Ground Elv. N/A ft Top of Casing N/A ft </div> </div>																							
Proposed Summary <table style="width: 100%; border-collapse: collapse;"> <tr><td style="width: 40%;">Total Depth:</td><td>200 ft</td></tr> <tr><td>Borehole Diameter:</td><td>6"</td></tr> <tr><td>Stickup Height:</td><td>N/A</td></tr> <tr><td>Driller:</td><td>N/A</td></tr> <tr><td>Contractor:</td><td>Boart Longyear</td></tr> <tr><td>NV Licence No.</td><td>N/A</td></tr> <tr><td>Rig:</td><td>LF90</td></tr> <tr><td>Bits(s):</td><td>6" Diamond Drill Core Bit</td></tr> <tr><td>Drilling Fluid:</td><td>Water and Max Gel</td></tr> <tr><td>Conductor Casing:</td><td>N/A</td></tr> </table>						Total Depth:	200 ft	Borehole Diameter:	6"	Stickup Height:	N/A	Driller:	N/A	Contractor:	Boart Longyear	NV Licence No.	N/A	Rig:	LF90	Bits(s):	6" Diamond Drill Core Bit	Drilling Fluid:	Water and Max Gel	Conductor Casing:	N/A
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Proposed Details <div style="display: flex; justify-content: space-between; align-items: flex-start;"> <div style="width: 30%;"> <p>C = Blank Casing, S = Screen</p> <table border="1" style="width: 100%; border-collapse: collapse; text-align: center;"> <thead> <tr> <th>ID</th> <th>Depth (ft)</th> </tr> </thead> <tbody> <tr> <td>C1</td> <td>0 to 400</td> </tr> <tr> <td>S1</td> <td>400 to 1000+</td> </tr> <tr><td> </td><td> </td></tr> <tr><td> </td><td> </td></tr> </tbody> </table> <p style="font-size: small;">End-cap depths are not listed on this form.</p> </div> <div style="width: 60%;"> <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 20%;">Casing Type:</td> <td>C1 4" Sch 80 Box Thread, Flush Joint, PVC</td> </tr> <tr> <td>Screen Type:</td> <td>S1 4" Sch 80 Box Thread, Flush Joint, PVC Screen w/ 0.020 Factory Slots</td> </tr> </table> </div> </div>						ID	Depth (ft)	C1	0 to 400	S1	400 to 1000+					Casing Type:	C1 4" Sch 80 Box Thread, Flush Joint, PVC	Screen Type:	S1 4" Sch 80 Box Thread, Flush Joint, PVC Screen w/ 0.020 Factory Slots						
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A5	Open Corehole (No Filter Pack)	400 to 1000+																							

Not to Scale



**Division of Water Resources
Receipt for Payment**



Confluence Water Resources
14175 SADDLEBOW DR
Reno, NV 89511

Check #: 135
Check Date: 7/25/2016
Date Received: 7/25/2016
Receipt #: 25902

FY	Amount	Permit #	Invoice #	Fee Type/Fee desc	Notes
2017	\$120.00	MM-WAIVER		- Waivers	



United States Department of the Interior

BUREAU OF LAND MANAGEMENT
Tonopah Field Office

P.O. Box 911 (1553 South Main Street)
Tonopah, Nevada 89049

Phone: 775-482-7800

Fax: 775-482-7810

http://www.blm.gov/nv/su/en/fo/battle_mountain_field.html



24/MAR/16 ECU
WCOYLE 3/24/16

In Reply Refer To:
N-94590
3809 (NVB0200)

MAR 24 2016

REGISTERED MAIL – RETURN RECEIPT REQUESTED RB 546 486 653 US

DECISION

Ultra Lithium USA Inc.
2735 Caroline Street
Vancouver, BC, Canada V5T 3T3

:
: 43 CFR 3809 – Surface Management
: Notice

RECEIVED
2016 JUL 22 PM 2:53
STATE ENGINEERS OFFICE

Determination of Required Financial Guarantee Amount

Description of Notice - Your notice for drill holes for the South BSV Lithium Project was received in this office on February 18, 2016 and an updated version was received on March 22, 2016. The project area is located in Esmeralda County, Nevada in section 28, T. 1 N., R. 38 E. and 36, T. 2 N., R. 38 E Mount Diablo Meridian. The notice proposes 3 drill holes and access routes totaling 4.21 acres of disturbance. The proposed operations were reviewed by various resource specialists who have determined that the operation, as proposed, will not cause unnecessary or undue degradation as defined under 43 CFR 3809.5. The Bureau of Land Management (BLM) casefile number for your notice is N-94590. Please refer to this number in any future communication concerning this notice.

Amount of Financial Guarantee – A member of the Tonopah Field Office staff has reviewed your reclamation cost estimate and determined that a financial guarantee of \$30,522.00 is sufficient to complete reclamation of the proposed disturbance. The amount of the reclamation cost estimate is based on operator compliance with all applicable operating and reclamation requirements.

All line items contained in the reclamation cost estimate are not to be considered as the limits of financial guarantee expenditures in that respective category or task should forfeiture of the financial guarantee by necessary. The line items listed are solely for the purpose of arriving at a total amount for the financial guarantee. This total amount may be spent however the BLM deems necessary to implement the approved reclamation plan, and does not represent a reclamation cost limit or constraint.

Coprincipal/ Operator	BLM Serial Number	BLM Field Office	Date of FO Determination Or Current Increase	Bond Amount Required and Obligated
Montezuma Mines Inc.	NVN092758	Humboldt	05/29/15	\$ 15,484
American United Mining Inc	NVN093038	Tonopah	06/10/14	\$ 12,261
GeoXplor Corporation	NVN093088	Tonopah	11/03/15	\$ 26,641
American Vanadium US Inc.	NVN093142	Mt. Lewis	07/01/14	\$ 3,064
Renaissance Exploration Inc.	NVN093363	Humboldt	08/25/15	\$ 21,682
IDA Gold Corporation	NVN093500	Mt. Lewis	02/10/15	\$ 6,103
Bravo Alaska Inc.	NVN093505	Mt. Lewis	10/16/14	\$ 13,401
Harvest Gold Corp.	NVN093508	Black Rock	10/23/14	\$ 12,322
Larry Turner	NVN093509	Tonopah	10/08/14	\$ 2,842
Gold Standard Ventures	NVN093545	Tuscarora	11/02/14	\$ 25,955
GeoXplor Corporation	NVN093774	Tonopah	04/05/16	\$ 25,236
Cibolan Gold Corporation	NVN094006	Mt. Lewis	06/19/15	\$ 13,491
Sierra Nevada Gold (USA) Inc.	NVN094227	Tonopah	07/07/15	\$ 11,132
Summit Mining Exploration Inc	NVN094314	Egan	09/23/15	\$ 9,517
Summit Mining Exploration Inc	NVN094315	Egan	09/23/15	\$ 8,756
Sierra Nevada Gold	NVN094421	Mt. Lewis	10/22/15	\$ 16,692
Singatse Peak Services, LLC	NVN094504	S. Front	01/13/16	\$ 16,108
Ultra Lithium USA Inc.	NVN094590	Tonopah	03/24/16	\$ 30,522
Total Amount Obligated Under BLM Bond Number NVB000493				\$1,144,843

Considering the bond amounts accepted and obligated, \$1,355,157 is available under BLM bond number NVB000493 for future operations or amendments to existing operations.

If you have any questions, please call Lacy Trapp at 775-861-6599, or send electronic mail to ltrapp@blm.gov.

/s/ Elaine Guenaga

Elaine Guenaga
Supervisory Land Law Examiner
Branch of Minerals Adjudication

cc: NVB0200 (WCoyle)

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STATE ENGINEERS OFFICE

Coprincipal/ Operator	BLM Serial Number	BLM Field Office	Date of FO Determination Or Current Increase	Bond Amount Required and Obligated
Renaissance Exploration, Inc.	NVN088757	Tonopah	05/06/11	\$ 3,225
Mexivada Mining Corporation	NVN088897	Tuscarora	09/28/10	\$ 16,449
TGC Holdings Ltd.	NVN088957	Stillwater	04/22/14	\$ 13,626
NV Gold Corporation	NVN088974	Mt. Lewis	06/24/11	\$ 14,632
Miranda Gold Corp.	NVN089155	Mt. Lewis	03/11/14	\$ 7,915
Redstar Gold USA Inc.	NVN089217	Mt. Lewis	10/08/14	\$ 15,353
Sniper Resources (US) Inc.	NVN089269	Tonopah	07/01/15	\$ 4,856
Paradigm Minerals USA Corp.	NVN089315	Humboldt	07/18/12	\$ 16,139
Clan Alpine Mining, LLC	NVN089415	Stillwater	01/24/11	\$ 3,928
Gold Standard Ventures Corp.	NVN089699	Tuscarora	04/19/11	\$ 10,843
La Quinta Nevada, Inc.	NVN089767	Caliente	06/02/11	\$ 27,770
NV Gold Corporation (USA)	NVN089798	Mt. Lewis	12/15/15	\$ 1,666
Western Energy Dev. Corp.	NVN089910	Humboldt	09/06/11	\$ 14,793
Paradigm Minerals USA Corp.	NVN089941	Tonopah	08/09/13	\$ 11,764
American Vanadium US Inc.	NVN089965	Egan	07/21/11	\$ 20,650
Clipper Gold, LLC	NVN089967	Mt. Lewis	07/14/15	\$ 8,950
Cordex Exploration	NVN090067	Mt. Lewis	06/18/13	\$ 6,930
TAZ Gold LLC	NVN090077	Mt. Lewis	01/31/14	\$ 7,135
Direct Detection Services, LLC	NVN090146	Mt. Lewis	06/03/14	\$ 7,598
Rose Gold LLC	NVN090161	Mt. Lewis	05/16/14	\$ 7,125
Renaissance Exploration Inc.	NVN090355	Wells	08/08/14	\$ 8,283
Renaissance Exploration Inc.	NVN090356	Wells	06/18/14	\$ 8,862
Gold Standard Ventures Corp.	NVN090406	Tuscarora	09/19/14	\$ 4,489
Gold Standard Ventures Corp.	NVN090716	Stillwater	01/18/12	\$ 24,089
Avidian Gold US Inc.	NVN090830	Stillwater	06/21/12	\$ 11,142
Montezuma Mines Inc.	NVN090980	Humboldt	05/07/15	\$ 13,255
Cordex Exploration	NVN090995	Mt. Lewis	06/18/13	\$ 4,846
Redstar Gold USA Inc.	NVN091009	Humboldt	03/12/15	\$ 5,860
Renaissance Exploration, Inc.	NVN091045	Humboldt	05/27/14	\$ 11,184
Paradigm Minerals USA Corp.	NVN091127	Tuscarora	05/23/13	\$ 12,799
Paradigm Minerals USA Corp.	NVN091145	Tuscarora	07/5/13	\$ 13,338
Paradigm Minerals USA Corp.	NVN091304	Humboldt	08/23/12	\$ 11,458
Gold Standard Ventures Corp.	NVN091370	Tuscarora	09/27/12	\$ 21,907
Paradigm Minerals USA Corp.	NVN091553	Tuscarora	11/08/12	\$ 11,962
Asher Resources US Inc.	NVN091859	Stillwater	10/14/14	\$ 14,621
Cordex Exploration Company	NVN091882	Caliente	02/05/14	\$ 7,800
Channel Gold	NVN091914	Humboldt	02/05/15	\$ 2,796
Agnico-Eagle (USA) Ltd.	NVN091947	Stillwater	01/16/14	\$ 2,427
Robert Walker	NVN091951	Humboldt	05/19/15	\$ 3,371
Irongate Minerals LLC	NVN092011	Tonopah	11/20/14	\$ 6,099
MineralMaxx	NVN092018	Vegas	05/21/13	\$ 5,074
Tertiary Minerals US Inc	NVN092029	Mt. Lewis	09/09/14	\$ 59
Cabin Resources LLC	NVN092351	Tuscarora	02/18/16	\$ 14,679

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GeoXplor Corporation

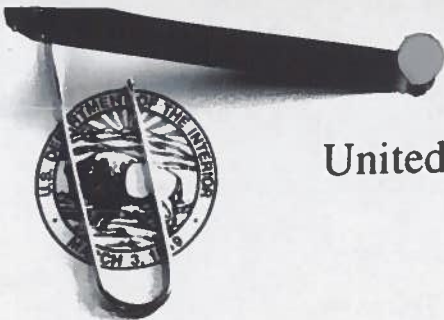
On April 5, 2016, the BLM Tonopah Field Office increased the reclamation cost estimate for NVN093774, the CV Placer Project, to \$25,236. On April 11, 2016, the NSO received a bond rider adding GeoXplor Corporation, as coprincipal to NVB000493, in the increased amount of \$25,236. The rider has been examined, found satisfactory, and is accepted effective April 11, 2016. Effective April 11, 2016, NVN093774 is satisfactorily bonded under NVB000493 in the amount of \$25,236.

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Bond obligations under NVB000493 are shown in the table below.

Coprincipal/ Operator	BLM Serial Number	BLM Field Office	Date of FO Determination Or Current Increase	Bond Amount Required and Obligated
TGC Holdings, Ltd.	NVN078752	Humboldt	05/19/15	\$ 10,742
Profile US Inc.	NVN079718	Stillwater	10/24/12	\$ 5,400
Cantex Gold Corp.	NVN080028	Humboldt	07/22/11	\$ 4,802
TXAU Investments Ltd.	NVN081762	Stillwater	11/26/13	\$ 35,963
Aberdene Mines, Ltd.	NVN081991	Carson	06/24/06	\$ 7,974
Aberdene Mines, Ltd.	NVN081992	Carson	08/09/06	\$ 12,772
Piedmont Mining Company	NVN082080	Btl Mtn	07/29/08	\$ 1,937
Bravo Alaska Inc.	NVN082289	Btl Mtn	08/26/08	\$ 1,320
Black Hawk Exploration	NVN082326	Humboldt	11/16/10	\$ 13,375
Telkwa Gold, USA	NVN082361	Carson	08/10/06	\$ 1,394
Rio Fortuna Exploration US Inc	NVN082450	Blk Rock	04/08/15	\$ 77,381
American Vanadium US Inc.	NVN083142	Mt. Lewis	08/29/14	\$ 7,361
Union Summit Minerals Inc.	NVN084048	Carson	08/30/07	\$ 4,932
Miranda Gold Corporation	NVN084102	Wells	10/20/15	\$ 2,985
Wolfpack Gold (Nevada) Corp.	NVN084229	Humboldt	11/13/15	\$ 5,251
Springer Mining Co.	NVN084339	Humboldt	06/08/10	\$ 31,680
MIM (USA) Inc.	NVN084673	Carson	03/10/08	\$ 11,017
MIM (USA) Inc.	NVN084689	Carson	03/17/08	\$ 12,100
Max Resource Inc.	NVN085015	Humboldt	05/05/14	\$ 16,335
Nevgold USA, Inc.	NVN085096	Humboldt	11/20/15	\$ 4,175
Cougar Gold LLC	NVN085628	Wells	08/16/10	\$ 2,497
Paradigm Minerals USA Corp.	NVN085755	Tonopah	12/04/13	\$ 27,154
Global Silica Inc.	NVN087336	Tonopah	06/17/11	\$ 13,581
Consolidated Gold Win Ventures	NVN087781	Wells	04/05/10	\$ 10,007
Nevada Gold Holdings	NVN087890	Mt. Lewis	08/24/10	\$ 29,086
General Gold Corporation	NVN087957	Mt. Lewis	10/21/12	\$ 17,135
Platoro West, Inc.	NVN087971	Surprise	11/26/13	\$ 6,011
JKR Gold Resources (USA), Inc.	NVN088030	Tuscarora	11/24/09	\$ 13,001
Bravo Alaska Inc.	NVN088332	Mt. Lewis	09/30/11	\$ 4,749
TGC Holdings, Ltd.	NVN088516	Humboldt	05/19/15	\$ 17,805
TGC Holdings, Ltd.	NVN088517	Humboldt	05/19/15	\$ 16,572
Whitehorse Gold LLC	NVN088563	Wells	09/26/14	\$ 5,452

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United States Department of the Interior

BUREAU OF LAND MANAGEMENT
Nevada State Office
1340 Financial Boulevard
Reno, Nevada 89502-7147
<http://www.blm.gov/nv>



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DECISION

Obligor:	:		
Nevada Division of Minerals	:	BLM Bond Number:	NVB000493
Reclamation Performance Bond Pool	:	Bond Amount:	\$2,500,000
400 W King Street, Suite 106	:		
Carson City, NV 89703	:		
	:		
Coprincipal:	:		
Ultra Lithium USA Inc.	:	BLM Notice-Level Operations:	NVN094590
2735 Caroline St.	:	Bond Amount Required:	\$30,522
Vancouver, BC V5T 3T3	:		
	:		
GeoXplor Corporation	:	BLM Notice-Level Operations:	NVN093774
3655 W. Anthem Way, Suite 109-293	:	Bond Amount Required:	\$25,236
Anthem, AZ 85086	:		

Bond Rider Extending Coverage of Statewide Bond Accepted Obligation Under Statewide Bond Adjusted

The BLM Nevada State Office (NSO) currently holds BLM bond number NVB000493, in the amount of \$2,500,000. The Nevada Division of Minerals, Reclamation Performance Bond Pool, is principal on the bond. The bond provides surface reclamation coverage for notice-level operations conducted on public lands in the State of Nevada under 43 CFR 3809.

Ultra Lithium USA Inc.

On March 24, 2016, the BLM Tonopah Field Office determined the reclamation cost estimate on NVN094590, the BSV Lithium Project, to be \$30,522. On April 4, 2016, the NSO received a bond rider adding Ultra Lithium USA Inc., as coprincipal to NVB000493 in the amount of \$30,522. The rider has been examined, found satisfactory, and is accepted effective April 4, 2016. Effective April 4, 2016, NVN094590 is satisfactorily bonded under NVB000493 in the amount of \$30,522.

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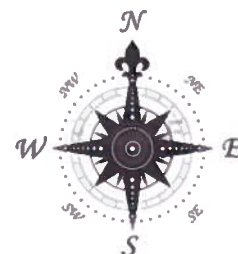
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Legend

Project Area



(Scale)

South Big Smokey Valley
Project

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R 38 E

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Legend

Corehole 109 

Existing Disturbance 

New Disturbance 



0 1000 2000




(All Scale)

South Big Smokey Valley
Project